

Education Guidance Note I

Continuing Professional Development - CPD

Introduction

Continuing professional development (CPD) is defined as the systematic acquisition of knowledge and skills, and the development of personal qualities, to maintain and enhance professional competence. Members of professional engineering institutions have an obligation to undertake CPD, and to support the learning of others. For Engineering Council registrants this obligation underpins the value of the professional titles of Engineering Technician, Incorporated Engineer and Chartered Engineer, as well as serving society and enabling it to have confidence in the engineering profession.

CPD can be used to assure continuing competence in a current job, to support new competencies required in a different role or as part of a longer term career development plan. The focus of learning is likely to be different at different times.

CPD can also take a variety of different forms. Including informal learning through the challenges and opportunities of working life, and interaction with others (eg colleagues, customers, suppliers). Structured activities such as taking part in courses, distance learning programmes, private study, giving talks, mentoring, involvement in professional body activities, etc. Individuals are best placed to determine their own needs and how to meet them.

While most engineering professionals undertake CPD, this is often on a casual basis, without any deliberate planning, recording of activities, or conscious reflection. It may be helpful to reflect on development activities undertaken and relate them to specific objectives. A regularly reviewed development plan will help this - recording of both CPD activities and what has been learned or achieved through them, and relating this to any planned objectives. Doing this will help determine future needs and plans. It also encourages an outcome-based approach more appropriate to professional learning than just recording hours or points.

IOR CPD Policy

- 1. The IOR will actively encourage members to review and enhance their professional development
- 2. It will offer a range of CPD learning opportunities to meet different development needs, that are accurate, up to date and non-commercial.
- 3. Offer individual Certification on request and keep records of members' participation in IOR CPD activities.

Members should

- 1. Demonstrate their commitment to the ongoing development of their competence through a process of continuing professional review and development.
- 2. Actively seek to improve their knowledge, skills and behaviours through regular investment of time and learning.
- 3. Ensure they are kept informed of developments which will impact them individually, as well as any organizations they work with or for.

- 4. Ensure that learning outcomes of development activities undertaken meet their professional needs
- Continue to assess their development needs throughout their career, to ensure they keep up to date with changes in the industry, wider RACHP environment and professional demands of them at work.

Examples of CPD offered by the IOR

IOR membership offers many CPD opportunities including:

- Reading IOR newsletters about industry developments (issued monthly)
- Taking part in our programme of technical webinars either live or by visiting our recordings library.
 The list of past IOR webinar is available at https://ior.org.uk/events?year=2021 and recordings at https://ior.org.uk/webinar-channel
- Attending IOR conferences
- Reading IOR Guidance notes and service engineer section publications https://ior.org.uk/rachp-publications. (Last year we published Guidance notes on EngC registration, Refrigerant Selection, Pressure Systems, STEM, Apprenticeships and many others including a series on Beyond Refrigeration environment tools at www.beyondrefrigeration.com)
- Writing technical papers or informative articles for circulation to fellow members
- Giving talks at IOR network webinars such as those on Engineering Council registration
- Being a member of a committee or working group and taking part in on line meetings
- Taking part in STEM networks, schools events etc on line or in person
- Supervising apprentices, mentoring others (eg as part of the IOR Membership Pathways initiative)
 and helping them prepare EngC applications

IOR's role in encouraging CPD of Engineering Council Registered Members

The function of IOR as a professional engineering institution is to promote and support the professional development of its members. Engineering institutions licensed or approved as a Professional Affiliate by the Engineering Council – which includes the IOR - can advise and support their registered members on CPD in a number of ways, such as providing guidance, resources and mentoring programmes.

The IOR operates a registration agreement with CIBSE and, as a licensed institution, CIBSE are obliged under the Engineering Council's Registration Code of Practice to establish and implement appropriate policies and practices for CPD, and in particular shall:

- recognise CPD as an integral part of a Licensed Member's mission
- establish and keep under review an appropriate policy
- allocate responsibility and resources to carry out the policy
- promote to registrants and employers the aims, importance and benefits of CPD achievements, contributing to business and individual success
- guide and support registrants to achieve benefits from CPD
- be aware of the needs of registrants within their technical discipline and related areas
- encourage provision to meet the needs of members
- monitor, through an appropriate review system, the CPD of registrants
- evaluate the effectiveness of the policy.

The Engineering Council required Professional Engineering Institutes to randomly audit Registered members' CPD records. IOR Members registered through the IOR CIBSE route must record and provide this evidence on request. This is to encourage a culture in which registered members naturally engage in CPD and take ownership of their own learning and development.

The charitable objects of the IOR are:

- 1. The general advancement of refrigeration in all its applications, in relation both to the perfection of its methods, and to the extension of its services to the community.
- 2. To promote means of communication between members and their interchange of views.
- 3. To encourage invention and research in all matters relating to the science and practice of refrigeration.
- 4. To co-operate with educational institutions for the furtherance of education in the science and practice of refrigeration.
- 5. To hold meetings of the IOR for reading and discussing papers dealing with refrigeration and allied subjects.
- 6. To publish and distribute the proceedings or reports of the IOR.
- 7. To do all other things, incidental or conducive to the attainment of the above objects or any of them.

Published by the Institute of Refrigeration

www.ior.org.uk ior@ior.org.uk

Approved by the IOR Board of Trustees on June 2023

CPD Policy IOR E&T Guidance Note I 3 Jun 2023